SEC Form 4

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP	OMB Nu

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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	OMB Number:	3235-0287
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l	hours per response:	0.5

1. Name and Address of Reporting Person*				uer Name and Ticke ital Media So	0	·	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
BUSH LO	<u>KI H</u>		1218		<u>rutrono, n</u>		X	Director	10% 0	Owner		
(Last) 21 GROSVE	(First) NOR PLACE	(Middle)		te of Earliest Transa 5/2020	action (Month/	Day/Year)		Officer (give title below)	Other below	(specify ')		
			4. If A	mendment, Date of	f Original Filed	(Month/Day/Year)		vidual or Joint/Grou	p Filing (Check	Applicable		
(Street) LONDON	X0	SW1X 7HF					Line) X	Form filed by On Form filed by Mo				
(City)	(State)	(Zip)						Person				
		Table I - Non-De	ivative S	Securities Acq	uired, Disp	oosed of, or Benet	icially	Owned				
1. Title of Secur	ity (Instr. 3)	2. Tra	nsaction	2A. Deemed	3.	4. Securities Acquired (A) or	5. Amount of	6. Ownership	7. Nature		

	Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transa Code (8)		Disposed Of (D) (Instr. 3, 4 and 5)				Form: Direct (D) or Indirect (I) (Instr. 4)	of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1130.4)
Class A Common Stock	07/15/2020		J ⁽¹⁾		9,000	D	(1)	21,000	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Expiratio		Expiration Date (Month/Day/Year) urities uired or oosed 0) (, 3, 4		tion Date Amount of		Amount of Derivative derivativ Securities Security Securitie Jnderlying (Instr. 5) Beneficia Derivative Security (Instr. 6) Owned Security (Instr. 7)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. In connection with the Business Combination Agreement, dated April 23, 2020, by and among Leo Holdings Corp. ("Leo"), Digital Media Solutions LLC ("DMS"), and the other parties thereto, Leo domesticated as a Delaware corporation (the "Domestication") and changed its name to "Digital Media Solutions, Inc." In connection with the Domestication, the Reporting Person's Class B ordinary shares, par value \$0.0001 per share, of Leo were automatically converted into shares of Class A common stock, par value \$0.0001 per share, on a one-for-one basis. Simultaneously, pursuant to the Amended and Restated Sponsor Shares and Warrant Surrender Agreement (the "Surrender Agreement") between Leo Investors Limited Partnership, Leo, the Reporting Person and certain other parties, the Reporting Person agreed to forfeit and surrender for no consideration 9,000 Class B ordinary shares of Leo.

Remarks:

/s/ Simon Brown, Attorney-in-07/17/2020

<u>Fact</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.