| SEC Form 4 |
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Instruction 1(b).

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

| L | | |
|--------------|---------|-----------|
| OMB Numb | er: | 3235-0287 |
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| hours per re | sponse: | 0.5 |

| STATEMENT | OF CHANGES | S IN BENEFICIAL | OWNERSHIP |
|-----------|--------------|-----------------|-----------|
| OTATEMENT | OF OFFAITOEC | | |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | or Section 30(ii) of the investment company Act of 1340 | | | |
|-------------------------------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--|--|
| 1. Name and Address of Reporting Person [*] Goodman Matthew | | 2. Issuer Name and Ticker or Trading Symbol <u>Digital Media Solutions, Inc.</u> [DMS] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | |
| (Last) (First) C/O DIGITAL MEDIA SO | (Middle) LUTIONS, INC. | 3. Date of Earliest Transaction (Month/Day/Year) 08/21/2023 | X Officer (give title Other (specify below) below) Chief Information Officer | | |
| 4800 140TH AVENUE N., SUITE 101 | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | |
| (Street) CLEARWATER FL | 33762 | | Form filed by More than One Reporting Person | | |
| (City) (State) | (Zip) | Rule 10b5-1(c) Transaction Indication | | | |
| | to a contract, instruction or written plan that is intended to Instruction 10. | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Transaction Code (Instr. | | | | | 5. Amount of Securities Beneficially Owned Following Reported | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|-------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------|-----------------------------|---|--------|---------------|----------|---------------------------------------------------------------------------|---|-------------------------------------------------------------------|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1130.4) |
| Class A Common Stock, Par Value \$0.0001 per share | 08/21/2023 | | F ⁽¹⁾ | | 618 | D | \$0.2788 | 31,993 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | | (0 / 1 | | | | | • * | | | | , | | | |
|-----------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------|------------------------------|---|----------------------------------------------------------|---------------------------|------------------------------------------------|--------------------|-------|-----------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of Deriv Secu Acqu (A) of Dispo of (D) | r osed) 7. 3, 4 | 6. Date Exerc Expiration Da (Month/Day/Y | ate | Deriv | unt of rities rlying ative rity (Instr. | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Shares of Class A Common Stock required to be sold by Reporting Person to satisfy minimum statutory tax obligations on the vesting of previously awarded restricted share units in a non-discretionary transaction

Remarks:

/s/ Joseph Marinucci, as attorney-in-fact for Matthew <u>Goodman</u>

08/23/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.